

DATA BOOK

The Financial Results FY 2014 as of March 31, 2015

連結主要財務指標 Consolidated Financial Summary

[百万円(端数切捨)]

[Millions of Yen (rounding off fractions)]

		2011/3	2012/3	2013/3	2014/3	2015/3
営業成績	Operating Results					
売上高	Sales	46,390	39,817	36,336	38,592	36,345
売上総利益	Gross Profit	12,089	10,521	9,837	9,351	8,960
営業利益	Operating Income	1,124	325	108	252	418
経常利益	Ordinary Income	1,447	603	203	284	576
税金等調整前当期純利益(△損失)	Income(Loss) Before Taxes	1,119	△ 1,145	242	75	845
当期純利益(△損失)	Net Income (Loss)	368	△ 1,213	△ 704	17	561
資産状況	Balance Sheet					
総資産	Total Assets	50,390	42,713	37,736	39,167	38,986
流動資産	Current Assets	32,961	27,631	24,868	27,878	30,140
受取手形及び売掛金	Notes Receivable and Accounts Receivable-trade	11,293	9,184	8,783	8,999	9,888
たな卸資産	Inventories	-	-	-	-	-
商品及び製品	Merchandise and finished goods	1,005	820	702	1,574	829
仕掛品	Work in Process	170	99	115	101	69
有形固定資産	Tangible Fixed Assets	5,115	4,695	5,145	3,940	3,565
固定資産	Total Fixed Assets	17,429	15,081	12,868	11,288	8,846
流動負債	Current Liabilities	14,176	13,854	8,982	10,325	10,251
固定負債	Fixed Liabilities	3,047	3,024	2,862	3,591	2,712
少数株主持分	Minority Shareholder Equity	293	28	47	50	35
純資産	Net Assets	33,167	25,833	25,891	25,250	26,022
従業員数(人)	Number of Employees	1,191	1,123	1,045	862	848

事業区分別売上高 Sales by Business Segment		2011/3	2012/3	2013/3	2014/3	2015/3
事業区分別売上高 Sales by Business Segment	投資有価証券売却損	1900/1	1900/1	1900/1	1900/1	1900/1
ソリューション/サービス関連部門	Solution and Service Sector	46,390	39,817	36,336	38,592	36,345
商品売上	Sales of Products	25,734	20,652	20,158	22,679	21,159
保守・サービス	Sales of Maintenance and Services	20,656	19,165	16,178	15,913	15,186

連結貸借対照表 Consolidated Balance Sheet

[百万円(端数切捨)]
[Millions of Yen (rounding off fractions)]

資産の部	Assets	2011/3	2012/3	2013/3	2014/3	2015/3
流動資産	Current Assets					
現金及び預金	Cash and Cash equivalents	11,746	13,392	11,012	13,175	5,637
関係会社預け金	Deposit paid in affiliates	-	-	-	-	9,497
受取手形及び売掛金	Notes and Accounts Receivable-Trade	11,293	9,184	8,783	8,999	9,888
有価証券	Securities	4,627	599	100	-	-
たな卸資産	Inventories	-	-	-	-	-
商品及び製品	Merchandise and finished goods	1,005	820	702	1,574	829
仕掛品	Work in Process	170	99	115	101	69
その他の流動資産	Other Current Assets	4,135	3,537	4,157	4,034	4,226
貸倒引当金	Allowance for Doubtful Receivables	△ 17	△ 2	△ 3	△ 5	△ 8
流動資産合計	Total Current Assets	32,961	27,631	24,868	27,878	30,140
固定資産	Fixed Assets					
有形固定資産合計	Total Tangible Fixed Assets	5,115	4,695	5,145	3,940	3,565
無形固定資産合計	Total Intangible Assets	1,849	1,446	953	618	442
投資その他の資産	Investments and Other Assets					
投資有価証券	Investments in Securities	6,343	4,461	4,529	3,103	1,713
繰延税金資産	Defferd Tax	2,194	2,472	1,364	1,654	1,135
投資不動産	Investment in Real Estate	-	-	-	1,123	1,104
その他の資産	Others	1,948	2,041	916	883	933
貸倒引当金	Allowance for Doubtful Receivables	△ 22	△ 36	△ 40	△ 35	△ 48
投資その他の資産合計	Total Investments and Other Assets	10,464	8,939	6,768	6,730	4,837
固定資産合計	Total Fixed Assets	17,429	15,081	12,868	11,288	8,846
資産合計	Total Assets	50,390	42,713	37,736	39,167	38,986
負債の部	Liabilities					
流動負債	Current Liabilities					
支払手形及び買掛金	Notes and Accounts Payable-Trade	4,052	3,705	3,680	4,796	4,413
短期借入金	Short-term Debt	300	300	300	416	421
1年以内返済予定の長期借入金	Current Portion Of Long-term Debt	-	-	-	-	-
未払金	Accounts Payable-Others	5,841	5,950	1,093	995	1,172
未払法人税等	Income Tax Payable	95	48	88	74	147
その他の流動負債	Others	3,885	3,848	3,820	4,041	10,251
投その他の流動負債	Others	14,176	13,854	8,982	10,325	4,097
流動負債合計	Total Current Liabilities	14,176	13,854	8,982	10,325	10,251
固定負債	Fixed Liabilities					
長期借入金	Long-term Debt	-	-	-	-	-
退職給付引当金／退職給付に係る負債	Reserve for Employees' Retirement Benefits／Net Defined Benefit Liability	2,514	2,395	2,438	3,268	2,475
役員退職慰労引当金	Reserve for Directors' Retirement Bonuses	151	145	115	68	80
その他の固定負債	Others	381	483	308	255	155
固定負債合計	Total Fixed Liabilities	3,047	3,024	2,862	3,591	2,712
負債合計	Total Liabilities	17,223	16,879	11,845	13,916	12,963
純資産の部	Net Asset					
株主資本	Shareholders' Equity					
資本金	Capital Stock	14,336	14,336	14,336	14,336	14,336
資本剰余金	Additional Paid-in Capital	15,332	15,332	15,332	15,332	15,332
利益剰余金	Retained Earnings	3,813	1,575	870	740	1,329
自己株式	Treasury stock	-	△ 4,916	△ 4,916	△ 4,916	△ 4,916
株主資本合計	Total Shareholders' Equity	33,483	26,328	25,624	25,493	26,082
評価・換算差額等	Valuation and Translation Differences					
その他有価証券評価差額金	Net Unrealised Holding Gain(Loss) on Securities	△ 288	△ 206	397	424	393
繰延ヘッジ損益	Deferred Hedge Profit (Loss)	△ 42	△ 34	20	66	100
退職給付に係る調整累計額	Remeasurements of Defined Benefit Plans	-	-	-	△ 661	△ 559
為替換算調整勘定	Foreign Currency Translation Adjustments	△ 279	△ 282	△ 197	△ 123	△ 30
評価・換算差額等合計	Total Valuation and Translation Differences	△ 609	△ 523	220	△ 293	△ 95
少数株主持分	Minority Interest	293	28	47	50	35
純資産合計	Net Asset	33,167	25,833	25,891	25,250	26,022
負債純資産合計	Total Liabilities, Total Assets	50,390	42,713	37,736	39,167	38,986

連結損益計算書 Consolidated Income Statement

[百万円(端数切捨)]
[Millions of Yen (rounding off fractions)]

		2011/3	2012/3	2013/3	2014/3	2015/3
売上高	Sales	46,390	39,817	36,336	38,592	36,345
売上原価	Cost of Sales	34,300	29,296	26,499	29,241	27,385
売上総利益	Gross Profit	12,089	10,521	9,837	9,351	8,960
販売費及び一般管理費	Selling, General and Administrative Expenses	10,965	10,195	9,728	9,098	8,541
営業利益	Operating Income	1,124	325	108	252	418
営業外収益	Non-Operating Income	346	322	159	130	205
受取利息	Interest Income	43	44	11	7	18
受取配当金	Dividends Received	15	8	12	52	16
投資有価証券売却益	Gain on Sales of Investments in Securities	77	-	4	-	-
為替差益	Foreign Exchange Income	-	-	-	-	-
持分法による投資利益	Investment Return caused by the Equity Method	142	207	75	-	33
その他	Others	68	62	55	70	138
営業外費用	Non-Operating Expenses	23	45	65	99	48
支払利息	Interest Expenses	7	6	8	8	10
持分法による投資損失	Investment Loss caused by the Equity Method	-	-	-	38	-
その他	Others	16	39	56	52	37
経常利益	Ordinary Income	1,447	603	203	284	576
特別利益	Extraordinary Income	39	52	536	597	476
投資有価証券売却益	Gain on Sales of Investments in Securities	32	10	371	565	459
持分変動益	Gain on changes in equity	-	-	-	-	-
貸倒引当金戻入額	Reimbursement Profit for Allotment on Bad Debts	-	-	-	-	-
その他	Others	7	41	165	31	16
特別損失	Extraordinary Loss	367	1,801	497	806	207
固定資産除却損	Loss on Disposal of Fixed Assets	78	214	56	135	17
投資有価証券評価損	Loss on Valuation of Investment Securities	38	196	136	-	-
投資有価証券売却損	Loss on Sales of Investment Securities	-	-	-	-	190
関係会社株式評価損	Loss on Revaluation of Investment in Subsidiaries	-	-	-	-	-
関係会社株式売却損	Loss on Sales of Investment in Subsidiaries	-	699	11	-	-
事業再編損	Loss on Business Restructuring	-	-	-	-	-
持分変動損	Loss on changes in equity	106	-	7	-	-
特別退職金	Special retirement benefits	50	502	-	601	-
事務所移転費用	Office Relocation Expenses	41	17	241	27	-
減損損失	Impairment Loss	-	147	-	5	-
持分法による投資損失	Investment Loss caused by the Equity Method	-	-	-	-	-
その他	Others	52	24	45	36	-
税金等調整前当期純利益または純損失(△)	Income Before Income Taxes (Loss)	1,119	△ 1,145	242	75	845
法人税、住民税及び事業税	Income Taxes	53	28	59	40	110
法人税等調整額	Income Tax Adjustment	715	59	888	11	191
少数株主利益または損失(△)	Minority Shareholder Profit (Loss)	△ 16	△ 20	0	5	△ 17
当期純利益または純損失(△)	Net Income (Loss)	368	△ 1,213	△ 704	17	561