

DATA BOOK

The Financial Results FY 2016 as of March 31, 2017

連結主要財務指標 Consolidated Financial Summary

[百万円(端数切捨)]
[Millions of Yen (rounding off fractions)]

		2013/3	2014/3	2015/3	2016/3	2017/3
営業成績	Operating Results					
売上高	Sales	36,336	38,592	36,345	40,498	39,393
売上総利益	Gross Profit	9,837	9,351	8,960	9,887	10,662
営業利益	Operating Income	108	252	418	1,117	1,749
経常利益	Ordinary Income	203	284	576	1,532	1,861
税金等調整前当期純利益(△損失)	Income(Loss) Before Taxes	242	75	845	1,861	2,127
親会社株主に帰属する当期純利益(△損失)	Profit attributable to owners of the Company	△ 704	17	561	1,647	1,560
資産状況	Balance Sheet					
総資産	Total Assets	37,736	39,167	38,986	40,947	42,704
流動資産	Current Assets	24,868	27,878	30,140	32,888	34,913
受取手形及び売掛金	Notes Receivable and Accounts Receivable-trade	8,783	8,999	9,888	11,011	9,369
商品及び製品	Merchandise and finished goods	702	1,574	829	650	1,028
仕掛品	Work in Process	115	101	69	57	161
有形固定資産	Tangible Fixed Assets	5,145	3,940	3,565	2,869	3,214
固定資産	Total Fixed Assets	12,868	11,288	8,846	8,059	7,790
流動負債	Current Liabilities	8,982	10,325	10,251	11,116	12,384
固定負債	Fixed Liabilities	2,862	3,591	2,712	2,815	2,655
非支配株主持分	Non-controlling interests	47	50	35	23	22
純資産	Net Assets	25,891	25,250	26,022	27,015	27,664
従業員数(人)	Number of Employees	1,045	862	848	864	779

連結貸借対照表 Consolidated Balance Sheet

[百万円(端数切捨)]
[Millions of Yen (rounding off fractions)]

資産の部	Assets	2013/3	2014/3	2015/3	2016/3	2017/3
流動資産	Current Assets					
現金及び預金	Cash and Cash equivalents	11,012	13,175	5,637	3,797	3,171
関係会社預け金	Deposit paid in affiliates	-	-	9,497	12,004	14,506
受取手形及び売掛金	Notes and Accounts Receivable-Trade	8,783	8,999	9,888	11,011	9,369
有価証券	Securities	100	-	-	-	-
商品及び製品	Merchandise and finished goods	702	1,574	829	650	1,028
仕掛品	Work in Process	115	101	69	57	161
その他の流動資産	Other Current Assets	4,157	4,034	4,226	5,375	6,683
貸倒引当金	Allowance for Doubtful Receivables	△ 3	△ 5	△ 8	△ 8	△ 6
流動資産合計	Total Current Assets	24,868	27,878	30,140	32,888	34,913
有形固定資産合計	Total Tangible Fixed Assets	5,145	3,940	3,565	2,869	3,214
無形固定資産合計	Total Intangible Assets	953	618	442	385	420
投資その他の資産	Investments and Other Assets					
投資有価証券	Investments in Securities	4,529	3,103	1,713	1,749	1,711
繰延税金資産	Defferd Tax	1,364	1,654	1,135	1,074	481
投資不動産	Investment in Real Estate	-	1,123	1,104	1,088	1,073
その他の資産	Others	916	883	933	943	927
貸倒引当金	Allowance for Doubtful Receivables	△ 40	△ 35	△ 48	△ 50	△ 38
投資その他の資産合計	Total Investments and Other Assets	6,768	6,730	4,837	4,804	4,155
固定資産合計	Total Fixed Assets	12,868	11,288	8,846	8,059	7,790
資産合計	Total Assets	37,736	39,167	38,986	40,947	42,704
負債の部	Liabilities					
流動負債	Current Liabilities					
支払手形及び買掛金	Notes and Accounts Payable-Trade	3,680	4,796	4,413	3,774	3,267
短期借入金	Short-term Debt	300	416	421	418	214
未払金	Accounts Payable-Others	1,093	995	1,172	1,197	1,025
未払法人税等	Income Tax Payable	88	74	147	309	318
その他の流動負債	Others	3,820	4,041	4,097	5,416	7,558
流動負債合計	Total Current Liabilities	8,982	10,325	10,251	11,116	12,384
固定負債	Fixed Liabilities					
退職給付引当金／退職給付に係る負債	Reserve for Employees' Retirement Benefits／Net Defined Bene	2,438	3,268	2,475	2,591	2,085
役員退職慰労引当金	Reserve for Directors' Retirement Bonuses	115	68	80	85	88
その他の固定負債	Others	308	255	155	137	480
固定負債合計	Total Fixed Liabilities	2,862	3,591	2,712	2,815	2,655
負債合計	Total Liabilities	11,845	13,916	12,963	13,932	15,039
純資産の部	Net Asset					
株主資本	Shareholders' Equity					
資本金	Capital Stock	14,336	14,336	14,336	14,336	14,336
資本剰余金	Additional Paid-in Capital	15,332	15,332	15,332	15,332	15,332
利益剰余金	Retained Earnings	870	740	1,329	2,171	2,517
自己株式	Treasury stock	△ 4,916	△ 4,916	△ 4,916	△ 4,916	△ 4,916
株主資本合計	Total Shareholders' Equity	25,624	25,493	26,082	26,924	27,270
評価・換算差額等	Valuation and Translation Differences					
その他有価証券評価差額金	Net Unrealised Holding Gain(Loss) on Securities	397	424	393	602	425
繰延ヘッジ損益	Deferred Hedge Profit (Loss)	20	66	100	36	△ 1
退職給付に係る調整累計額	Remeasurements of Defined Benefit Plans	-	△ 661	△ 559	△ 502	14
為替換算調整勘定	Foreign Currency Translation Adjustments	△ 197	△ 123	△ 30	△ 69	△ 66
評価・換算差額等合計	Total Valuation and Translation Differences	220	△ 293	△ 95	67	371
非支配株主持分	Non-controlling interests	47	50	35	23	22
純資産合計	Net Asset	25,891	25,250	26,022	27,015	27,664
負債純資産合計	Total Liabilities, Total Assets	37,736	39,167	38,986	40,947	42,704

連結損益計算書 Consolidated Income Statement

		[百万円(端数切捨)] [Millions of Yen (rounding off fractions)]				
		2013/3	2014/3	2015/3	2016/3	2017/3
売上高	Sales	36,336	38,592	36,345	40,498	39,393
売上原価	Cost of Sales	26,499	29,241	27,385	30,610	28,731
売上総利益	Gross Profit	9,837	9,351	8,960	9,887	10,662
販売費及び一般管理費	Selling, General and Administrative Expenses	9,728	9,098	8,541	8,770	8,912
営業利益	Operating Income	108	252	418	1,117	1,749
営業外収益	Non-Operating Income	159	130	205	494	166
受取利息	Interest Income	11	7	18	21	10
受取配当金	Dividends Received	12	52	16	315	1
投資有価証券売却益	Gain on Sales of Investments in Securities	4	-	-	-	-
持分法による投資利益	Investment Return caused by the Equity Method	75	-	33	21	40
その他	Others	55	70	138	136	113
営業外費用	Non-Operating Expenses	65	99	48	79	54
支払利息	Interest Expenses	8	8	10	8	7
持分法による投資損失	Investment Loss caused by the Equity Method	-	38	-	-	-
その他	Others	56	52	37	71	47
経常利益	Ordinary Income	203	284	576	1,532	1,861
特別利益	Extraordinary Income	536	597	476	665	310
投資有価証券売却益	Gain on Sales of Investments in Securities	371	565	459	656	232
持分変動益	Gain on changes in equity	-	-	-	8	23
その他	Others	165	31	16	-	55
特別損失	Extraordinary Loss	497	806	207	337	43
固定資産除却損	Loss on Disposal of Fixed Assets	56	135	17	47	7
投資有価証券評価損	Loss on Valuation of Investment Securities	136	-	-	-	-
投資有価証券売却損	Loss on Sales of Investment Securities	-	-	190	-	-
関係会社株式売却損	Loss on Sales of Investment in Subsidiaries	11	-	-	-	20
持分変動損	Loss on changes in equity	7	-	-	-	-
特別退職金	Special retirement benefits	-	601	-	-	-
事務所移転費用	Office Relocation Expenses	241	27	-	-	-
減損損失	Impairment Loss	-	5	-	277	-
その他	Others	45	36	-	11	16
税金等調整前当期純利益または純損失(△)	Income Before Income Taxes(Loss)	242	75	845	1,861	2,127
法人税、住民税及び事業税	Income Taxes	59	40	110	347	297
法人税等調整額	Income Tax Adjustment	888	11	191	△ 122	270
非支配株主に帰属する当期純利益または純損失(△)	Profit attributable to Non-controlling interests	0	5	△ 17	△ 11	0
親会社株主に帰属する当期純利益または純損失(△)	Profit attributable to owners of the Company	△ 704	17	561	1,647	1,560