

DATA BOOK

The Financial Results FY 2018 as of March 31, 2019

連結主要財務指標 Consolidated Financial Summary

[百万円(端数切捨)]

[Millions of Yen (rounding off fractions)]

		2015/3	2016/3	2017/3	2018/3	2019/3
営業成績	Operating Results					
売上高	Sales	36,345	40,498	39,393	39,580	39,768
売上総利益	Gross Profit	8,960	9,887	10,662	10,098	10,636
営業利益	Operating Income	418	1,117	1,749	1,276	1,523
経常利益	Ordinary Income	576	1,532	1,861	1,429	1,771
税金等調整前当期純利益(損失)	Income (Loss) Before Taxes	845	1,861	2,127	1,475	2,035
親会社株主に帰属する当期純利益(損失)	Profit attributable to owners of the Company	561	1,647	1,560	389	1,535
資産状況	Balance Sheet					
総資産	Total Assets	38,986	40,947	42,704	47,377	46,633
流動資産	Current Assets	30,140	32,888	34,913	38,347	39,649
受取手形及び売掛金	Notes Receivable and Accounts Receivable- trade	9,888	11,011	9,369	10,505	8,041
商品及び製品	Merchandise and finished goods	829	650	1,028	595	377
仕掛品	Work in Process	69	57	161	58	47
有形固定資産	Tangible Fixed Assets	3,565	2,869	3,214	2,900	2,569
固定資産	Total Fixed Assets	8,846	8,059	7,790	9,030	6,983
流動負債	Current Liabilities	10,251	11,116	12,384	14,966	15,318
固定負債	Fixed Liabilities	2,712	2,815	2,655	3,284	3,173
非支配株主持分	Non-controlling interests	35	23	22	81	76
純資産	Net Assets	26,022	27,015	27,664	29,127	28,141
従業員数(人)	Number of Employees	848	864	779	1,059	1,007

連結貸借対照表 Consolidated Balance Sheet

[百万円(端数切捨)]
[Millions of Yen (rounding off fractions)]

資産の部	Assets	2015/3	2016/3	2017/3	2018/3	2019/3
流動資産	Current Assets					
現金及び預金	Cash and Cash equivalents	5,637	3,797	3,171	3,802	3,105
関係会社預け金	Deposit paid in affiliates	9,497	12,004	14,506	15,806	20,279
受取手形及び売掛金	Notes and Accounts Receivable-Trade	9,888	11,011	9,369	10,505	8,041
有価証券	Securities	-	-	-	-	-
商品及び製品	Merchandise and finished goods	829	650	1,028	595	377
仕掛品	Work in Process	69	57	161	58	47
その他の流動資産	Other Current Assets	4,226	5,375	6,683	7,581	7,801
貸倒引当金	Allowance for Doubtful Receivables	8	8	6	3	1
流動資産合計	Total Current Assets	30,140	32,888	34,913	38,347	39,649
有形固定資産合計	Total Tangible Fixed Assets	3,565	2,869	3,214	2,900	2,569
無形固定資産合計	Total Intangible Assets	442	385	420	630	563
投資その他の資産	Investments and Other Assets					
投資有価証券	Investments in Securities	1,713	1,749	1,711	3,005	2,047
繰延税金資産	Defferd Tax	1,135	1,074	481	529	981
投資不動産	Investment in Real Estate	1,104	1,088	1,073	1,061	-
その他の資産	Others	933	943	927	928	822
貸倒引当金	Allowance for Doubtful Receivables	48	50	38	25	-
投資その他の資産合計	Total Investments and Other Assets	4,837	4,804	4,155	5,498	3,850
固定資産合計	Total Fixed Assets	8,846	8,059	7,790	9,030	6,983
資産合計	Total Assets	38,986	40,947	42,704	47,377	46,633
負債の部	Liabilities					
流動負債	Current Liabilities					
支払手形及び買掛金	Notes and Accounts Payable-Trade	4,413	3,774	3,267	2,825	3,103
短期借入金	Short-term Debt	421	418	214	253	244
未払金	Accounts Payable- Others	1,172	1,197	1,025	1,610	1,126
未払法人税等	Income Tax Payable	147	309	318	218	94
その他の流動負債	Others	4,097	5,416	7,558	10,058	10,749
流動負債合計	Total Current Liabilities	10,251	11,116	12,384	14,966	15,318
固定負債	Fixed Liabilities					
退職給付引当金 / 退職給付に係る負債	Reserve for Employees' Retirement Benefits / Net Defined Benefi	2,475	2,591	2,085	2,565	2,540
役員退職慰労引当金	Reserve for Directors' Retirement Bonuses	80	85	88	105	7
その他の固定負債	Others	155	137	480	612	625
固定負債合計	Total Fixed Liabilities	2,712	2,815	2,655	3,284	3,173
負債合計	Total Liabilities	12,963	13,932	15,039	18,250	18,491
純資産の部	Net Asset					
株主資本	Shareholders' Equity					
資本金	Capital Stock	14,336	14,336	14,336	14,336	14,336
資本剰余金	Additional Paid-in Capital	15,332	15,332	15,332	15,443	15,443
利益剰余金	Retained Earnings	1,329	2,171	2,517	2,587	2,362
自己株式	Treasury stock	4,916	4,916	4,916	4,916	4,916
株主資本合計	Total Shareholders' Equity	26,082	26,924	27,270	27,451	27,226
評価・換算差額等	Valuation and Translation Differences					
その他有価証券評価差額金	Net Unrealised Holding Gain(Loss) on Securities	393	602	425	1,602	871
繰延ヘッジ損益	Deferred Hedge Profit (Loss)	100	36	1	13	5
退職給付に係る調整累計額	Remeasurements of Defined Benefit Plans	559	502	14	73	45
為替換算調整勘定	Foreign Currency Translation Adjustments	30	69	66	95	83
評価・換算差額等合計	Total Valuation and Translation Differences	95	67	371	1,593	838
非支配株主持分	Non-controlling interests	35	23	22	81	76
純資産合計	Net Asset	26,022	27,015	27,664	29,127	28,141
負債純資産合計	Total Liabilities, Total Assets	38,986	40,947	42,704	47,377	46,633

連結損益計算書 Consolidated Income Statement

[百万円(端数切捨)]

[Millions of Yen (rounding off fractions)]

		2015/3	2016/3	2017/3	2018/3	2019/3
売上高	Sales	36,345	40,498	39,393	39,580	39,768
売上原価	Cost of Sales	27,385	30,610	28,731	29,482	29,131
売上総利益	Gross Profit	8,960	9,887	10,662	10,098	10,636
販売費及び一般管理費	Selling, General and Administrative Expenses	8,541	8,770	8,912	8,822	9,113
営業利益	Operating Income	418	1,117	1,749	1,276	1,523
営業外収益	Non-Operating Income	205	494	166	187	297
受取利息	Interest Income	18	21	10	11	18
受取配当金	Dividends Received	16	315	1	-	197
投資有価証券売却益	Gain on Sales of Investments in Securities	-	-	-	-	-
持分法による投資利益	Investment Return caused by the Equity Method	33	21	40	67	-
その他	Others	138	136	113	108	81
営業外費用	Non-Operating Expenses	48	79	54	34	49
支払利息	Interest Expenses	10	8	7	5	27
持分法による投資損失	Investment Loss caused by the Equity Method	-	-	-	-	-
その他	Others	37	71	47	29	22
経常利益	Ordinary Income	576	1,532	1,861	1,429	1,771
特別利益	Extraordinary Income	476	665	310	655	337
投資有価証券売却益	Gain on Sales of Investments in Securities	459	656	232	-	226
持分変動益	Gain on changes in equity	-	8	23	-	-
その他	Others	16	-	55	655	111
特別損失	Extraordinary Loss	207	337	43	609	73
固定資産除却損	Loss on Disposal of Fixed Assets	17	47	7	14	17
投資有価証券評価損	Loss on Valuation of Investment Securities	-	-	-	-	-
投資有価証券売却損	Loss on Sales of Investment Securities	190	-	-	-	-
関係会社株式売却損	Loss on Sales of Investment in Subsidiaries	-	-	20	-	32
持分変動損	Loss on changes in equity	-	-	-	-	-
特別退職金	Special retirement benefits	-	-	-	-	-
事務所移転費用	Office Relocation Expenses	-	-	-	-	-
減損損失	Impairment Loss	-	277	-	-	11
その他	Others	-	11	16	595	11
税金等調整前当期純利益または純損失()	Income Before Income Taxes (Loss)	845	1,861	2,127	1,475	2,035
法人税、住民税及び事業税	Income Taxes	110	347	297	874	305
法人税等調整額	Income Tax Adjustment	191	122	270	191	194
非支配株主に帰属する当期純利益または純損失()	Profit attributable to Non-controlling interests	17	11	0	19	0
親会社株主に帰属する当期純利益または純損失()	Profit attributable to owners of the Company	561	1,647	1,560	389	1,535