

DATA BOOK

The Financial Results FY 2020 as of March 31, 2021

連結主要財務指標 Consolidated Financial Summary

[百万円(端数切捨)]
[Millions of Yen (rounding off fractions)]

| | | 2017/3 | 2018/3 | 2019/3 | 2020/3 | 2021/3 |
|----------------------|--|--------|--------|--------|--------|---------------|
| 営業成績 | Operating Results | | | | | |
| 売上高 | Sales | 39,393 | 39,580 | 39,768 | 40,805 | 39,797 |
| 売上総利益 | Gross Profit | 10,662 | 10,098 | 10,636 | 11,033 | 11,637 |
| 営業利益 | Operating Income | 1,749 | 1,276 | 1,523 | 1,690 | 2,513 |
| 経常利益 | Ordinary Income | 1,861 | 1,429 | 1,771 | 1,731 | 2,570 |
| 税金等調整前当期純利益(△損失) | Income(Loss) Before Taxes | 2,127 | 1,475 | 2,035 | 1,531 | 2,645 |
| 親会社株主に帰属する当期純利益(△損失) | Profit attributable to owners of the Company | 1,560 | 389 | 1,535 | 922 | 1,943 |
| 資産状況 | Balance Sheet | | | | | |
| 総資産 | Total Assets | 42,704 | 47,377 | 46,633 | 47,509 | 43,328 |
| 流動資産 | Current Assets | 34,913 | 38,347 | 39,649 | 41,144 | 36,561 |
| 受取手形及び売掛金 | Notes Receivable and Accounts Receivable-trade | 9,369 | 10,505 | 8,041 | 8,924 | 9,385 |
| 商品及び製品 | Merchandise and finished goods | 1,028 | 595 | 377 | 600 | 727 |
| 仕掛品 | Work in Process | 161 | 58 | 47 | 32 | 34 |
| 有形固定資産 | Tangible Fixed Assets | 3,214 | 2,900 | 2,569 | 2,246 | 1,848 |
| 固定資産 | Total Fixed Assets | 7,790 | 9,030 | 6,983 | 6,364 | 6,766 |
| 流動負債 | Current Liabilities | 12,384 | 14,966 | 15,318 | 16,705 | 15,825 |
| 固定負債 | Fixed Liabilities | 2,655 | 3,284 | 3,173 | 3,120 | 2,664 |
| 非支配株主持分 | Non-controlling interests | 22 | 81 | 76 | 60 | 38 |
| 純資産 | Net Assets | 27,664 | 29,127 | 28,141 | 27,683 | 24,838 |
| 従業員数(人) | Number of Employees | 779 | 1,059 | 1,007 | 1,009 | 1,017 |

連結貸借対照表 Consolidated Balance Sheet

[百万円(端数切捨)]
[Millions of Yen (rounding off fractions)]

| 資産の部 | Assets | 2017/3 | 2018/3 | 2019/3 | 2020/3 | 2021/3 |
|-------------------|---|---------------|---------------|---------------|---------------|---------------|
| 流動資産 | Current Assets | | | | | |
| 現金及び預金 | Cash and Cash equivalents | 3,171 | 3,802 | 3,105 | 2,982 | 3,028 |
| 関係会社預け金 | Deposit paid in affiliates | 14,506 | 15,806 | 20,279 | 20,564 | 17,117 |
| 受取手形及び売掛金 | Notes and Accounts Receivable-Trade | 9,369 | 10,505 | 8,041 | 8,924 | 9,385 |
| 商品及び製品 | Merchandise and finished goods | 1,028 | 595 | 377 | 600 | 727 |
| 仕掛品 | Work in Process | 161 | 58 | 47 | 32 | 34 |
| その他の流動資産 | Other Current Assets | 6,683 | 7,581 | 7,801 | 8,042 | 6,270 |
| 貸倒引当金 | Allowance for Doubtful Receivables | △ 6 | △ 3 | △ 1 | △ 2 | △ 2 |
| 流動資産合計 | Total Current Assets | 34,913 | 38,347 | 39,649 | 41,144 | 36,561 |
| 有形固定資産合計 | Total Tangible Fixed Assets | 3,214 | 2,900 | 2,569 | 2,246 | 1,848 |
| 無形固定資産合計 | Total Intangible Assets | 420 | 630 | 563 | 546 | 530 |
| 投資その他の資産 | Investments and Other Assets | | | | | |
| 投資有価証券 | Investments in Securities | 1,711 | 3,005 | 2,047 | 1,636 | 2,875 |
| 繰延税金資産 | Defferd Tax | 481 | 529 | 981 | 1,160 | 710 |
| 投資不動産 | Investment in Real Estate | 1,073 | 1,061 | - | - | - |
| その他の資産 | Others | 927 | 928 | 822 | 774 | 801 |
| 貸倒引当金 | Allowance for Doubtful Receivables | △ 38 | △ 25 | △ 0 | △ 0 | △ 0 |
| 投資その他の資産合計 | Total Investments and Other Assets | 4,155 | 5,498 | 3,850 | 3,571 | 4,387 |
| 固定資産合計 | Total Fixed Assets | 7,790 | 9,030 | 6,983 | 6,364 | 6,766 |
| 資産合計 | Total Assets | 42,704 | 47,377 | 46,633 | 47,509 | 43,328 |
| 負債の部 | Liabilities | | | | | |
| 流動負債 | Current Liabilities | | | | | |
| 支払手形及び買掛金 | Notes and Accounts Payable-Trade | 3,267 | 2,825 | 3,103 | 2,717 | 3,379 |
| 短期借入金 | Short-term Debt | 214 | 253 | 244 | 364 | 193 |
| 未払金 | Accounts Payable-Others | 1,025 | 1,610 | 1,126 | 1,854 | 1,853 |
| 未払法人税等 | Income Tax Payable | 318 | 218 | 94 | 300 | 199 |
| その他の流動負債 | Others | 7,558 | 10,058 | 10,749 | 11,468 | 10,199 |
| 流動負債合計 | Total Current Liabilities | 12,384 | 14,966 | 15,318 | 16,705 | 15,825 |
| 固定負債 | Fixed Liabilities | | | | | |
| 退職給付引当金／退職給付に係る負債 | Reserve for Employees' Retirement Benefits／Net Defined Benefi | 2,085 | 2,565 | 2,540 | 2,566 | 2,157 |
| 役員退職慰労引当金 | Reserve for Directors' Retirement Bonuses | 88 | 105 | 7 | 2 | - |
| その他の固定負債 | Others | 480 | 612 | 625 | 551 | 506 |
| 固定負債合計 | Total Fixed Liabilities | 2,655 | 3,284 | 3,173 | 3,120 | 2,664 |
| 負債合計 | Total Liabilities | 15,039 | 18,250 | 18,491 | 19,826 | 18,490 |
| 純資産の部 | Net Asset | | | | | |
| 株主資本 | Shareholders' Equity | | | | | |
| 資本金 | Capital Stock | 14,336 | 14,336 | 14,336 | 14,336 | 14,336 |
| 資本剰余金 | Additional Paid-in Capital | 15,332 | 15,443 | 15,443 | 15,444 | 11,444 |
| 利益剰余金 | Retained Earnings | 2,517 | 2,587 | 2,362 | 2,103 | 2,891 |
| 自己株式 | Treasury stock | △ 4,916 | △ 4,916 | △ 4,916 | △ 4,916 | △ 4,916 |
| 株主資本合計 | Total Shareholders' Equity | 27,270 | 27,451 | 27,226 | 26,968 | 23,756 |
| 評価・換算差額等 | Valuation and Translation Differences | | | | | |
| その他有価証券評価差額金 | Net Unrealised Holding Gain(Loss) on Securities | 425 | 1,602 | 871 | 853 | 1,105 |
| 繰延ヘッジ損益 | Deferred Hedge Profit (Loss) | △ 1 | 13 | 5 | 11 | 25 |
| 退職給付に係る調整累計額 | Remeasurements of Defined Benefit Plans | 14 | 73 | 45 | △ 119 | △ 9 |
| 為替換算調整勘定 | Foreign Currency Translation Adjustments | △ 66 | △ 95 | △ 83 | △ 90 | △ 78 |
| 評価・換算差額等合計 | Total Valuation and Translation Differences | 371 | 1,593 | 838 | 654 | 1,042 |
| 非支配株主持分 | Non-controlling interests | 22 | 81 | 76 | 60 | 38 |
| 純資産合計 | Net Asset | 27,664 | 29,127 | 28,141 | 27,683 | 24,838 |
| 負債純資産合計 | Total Liabilities, Total Assets | 42,704 | 47,377 | 46,633 | 47,509 | 43,328 |

連結損益計算書 Consolidated Income Statement

[百万円(端数切捨)]
[Millions of Yen (rounding off fractions)]

| | | 2017/3 | 2018/3 | 2019/3 | 2020/3 | 2021/3 |
|--------------------------|--|--------|--------|--------|--------|--------|
| 売上高 | Sales | 39,393 | 39,580 | 39,768 | 40,805 | 39,797 |
| 売上原価 | Cost of Sales | 28,731 | 29,482 | 29,131 | 29,771 | 28,159 |
| 売上総利益 | Gross Profit | 10,662 | 10,098 | 10,636 | 11,033 | 11,637 |
| 販売費及び一般管理費 | Selling, General and Administrative Expenses | 8,912 | 8,822 | 9,113 | 9,343 | 9,124 |
| 営業利益 | Operating Income | 1,749 | 1,276 | 1,523 | 1,690 | 2,513 |
| 営業外収益 | Non-Operating Income | 166 | 187 | 297 | 63 | 77 |
| 受取利息 | Interest Income | 10 | 11 | 18 | 14 | 17 |
| 受取配当金 | Dividends Received | 1 | - | 197 | 14 | 23 |
| 持分法による投資利益 | Investment Return caused by the Equity Method | 40 | 67 | - | - | - |
| その他 | Others | 113 | 108 | 81 | 34 | 36 |
| 営業外費用 | Non-Operating Expenses | 54 | 34 | 49 | 21 | 21 |
| 支払利息 | Interest Expenses | 7 | 5 | 27 | 17 | 15 |
| その他 | Others | 47 | 29 | 22 | 4 | 5 |
| 経常利益 | Ordinary Income | 1,861 | 1,429 | 1,771 | 1,731 | 2,570 |
| 特別利益 | Extraordinary Income | 310 | 655 | 337 | 284 | 175 |
| 投資有価証券売却益 | Gain on Sales of Investments in Securities | 232 | - | 226 | 280 | 175 |
| 持分変動益 | Gain on changes in equity | 23 | - | - | - | - |
| その他 | Others | 55 | 655 | 111 | 3 | - |
| 特別損失 | Extraordinary Loss | 43 | 609 | 73 | 484 | 100 |
| 固定資産除却損 | Loss on Disposal of Fixed Assets | 7 | 14 | 17 | 48 | 31 |
| 投資有価証券評価損 | Loss on Valuation of Investment Securities | - | - | - | 361 | - |
| 投資有価証券売却損 | Loss on Sales of Investment Securities | - | - | - | 30 | - |
| 関係会社株式売却損 | Loss on Sales of Investment in Subsidiaries | 20 | - | 32 | - | - |
| 減損損失 | Impairment Loss | - | - | 11 | 6 | - |
| その他 | Others | 16 | 595 | 11 | 37 | 69 |
| 税金等調整前当期純利益または純損失(△) | Income Before Income Taxes(Loss) | 2,127 | 1,475 | 2,035 | 1,531 | 2,645 |
| 法人税、住民税及び事業税 | Income Taxes | 297 | 874 | 305 | 739 | 828 |
| 法人税等調整額 | Income Tax Adjustment | 270 | 191 | 194 | △ 107 | △ 107 |
| 非支配株主に帰属する当期純利益または純損失(△) | Profit attributable to Non-controlling interests | 0 | 19 | 0 | △ 23 | △ 19 |
| 親会社株主に帰属する当期純利益または純損失(△) | Profit attributable to owners of the Company | 1,560 | 389 | 1,535 | 922 | 1,943 |