

DATA BOOK

The Financial Results FY 2021 as of March 31, 2022

連結主要財務指標 Consolidated Financial Summary

[百万円(端数切捨)]

[Millions of Yen (rounding off fractions)]

		2018/3	2019/3	2020/3	2021/3	2022/3
営業成績	Operating Results					
売上高	Sales	39,580	39,768	40,805	39,797	38,362
売上総利益	Gross Profit	10,098	10,636	11,033	11,637	11,638
営業利益	Operating Income	1,276	1,523	1,690	2,513	2,683
経常利益	Ordinary Income	1,429	1,771	1,731	2,570	2,794
税金等調整前当期純利益(△損失)	Income (Loss) Before Taxes	1,475	2,035	1,531	2,645	2,853
親会社株主に帰属する当期純利益(△損失)	Profit attributable to owners of the Company	389	1,535	922	1,943	2,020
資産状況	Balance Sheet					
総資産	Total Assets	47,377	46,633	47,509	43,328	39,999
流動資産	Current Assets	38,347	39,649	41,144	36,561	33,969
受取手形及び売掛金	Notes Receivable and Accounts Receivable-trade	10,505	8,041	8,924	9,385	7,020
商品及び製品	Merchandise and finished goods	595	377	600	727	957
仕掛品	Work in Process	58	47	32	34	85
有形固定資産	Tangible Fixed Assets	2,900	2,569	2,246	1,848	1,524
固定資産	Total Fixed Assets	9,030	6,983	6,364	6,766	6,029
流動負債	Current Liabilities	14,966	15,318	16,705	15,825	13,224
固定負債	Fixed Liabilities	3,284	3,173	3,120	2,664	2,485
非支配株主持分	Non-controlling interests	81	76	60	38	20
純資産	Net Assets	29,127	28,141	27,683	24,838	24,288
従業員数(人)	Number of Employees	1,059	1,007	1,009	1,009	962

連結貸借対照表 Consolidated Balance Sheet

[百万円(端数切捨)]
[Millions of Yen (rounding off fractions)]

資産の部	Assets	2018/3	2019/3	2020/3	2021/3	2022/3
流動資産	Current Assets					
現金及び預金	Cash and Cash equivalents	3,802	3,105	2,982	3,028	2,858
関係会社預け金	Deposit paid in affiliates	15,806	20,279	20,564	17,117	17,200
受取手形及び売掛金	Notes and Accounts Receivable-Trade	10,505	8,041	8,924	9,385	7,020
有価証券	Securities	-	-	-	-	-
商品及び製品	Merchandise and finished goods	595	377	600	727	957
仕掛品	Work in Process	58	47	32	34	85
その他の流動資産	Other Current Assets	7,581	7,801	8,042	6,270	5,848
貸倒引当金	Allowance for Doubtful Receivables	△ 3	△ 1	△ 2	△ 2	△ 2
流動資産合計	Total Current Assets	38,347	39,649	41,144	36,561	33,969
有形固定資産合計	Total Tangible Fixed Assets	2,900	2,569	2,246	1,848	1,524
無形固定資産合計	Total Intangible Assets	630	563	546	530	463
投資その他の資産	Investments and Other Assets					
投資有価証券	Investments in Securities	3,005	2,047	1,636	2,875	1,397
関係会社株式	Stocks of subsidiaries and affiliates	-	-	-	-	837
繰延税金資産	Defferd Tax	529	981	1,160	710	1,054
投資不動産	Investment in Real Estate	1,061	-	-	-	-
その他の資産	Others	928	822	774	801	751
貸倒引当金	Allowance for Doubtful Receivables	△ 25	0	0	0	0
投資その他の資産合計	Total Investments and Other Assets	5,498	3,850	3,571	4,387	4,040
固定資産合計	Total Fixed Assets	9,030	6,983	6,364	6,766	6,029
資産合計	Total Assets	47,377	46,633	47,509	43,328	39,999
負債の部	Liabilities					
流動負債	Current Liabilities					
支払手形及び買掛金	Notes and Accounts Payable-Trade	2,825	3,103	2,717	3,379	1,981
短期借入金	Short-term Debt	253	244	364	193	142
未払金	Accounts Payable-Others	1,610	1,126	1,854	1,853	1,430
未払法人税等	Income Tax Payable	218	94	300	199	201
その他の流動負債	Others	10,058	10,749	11,468	10,199	9,470
流動負債合計	Total Current Liabilities	14,966	15,318	16,705	15,825	13,224
固定負債	Fixed Liabilities					
退職給付引当金／退職給付に係る負債	Reserve for Employees' Retirement Benefits／Net Defined Bene	2,565	2,540	2,566	2,157	1,985
役員退職慰労引当金	Reserve for Directors' Retirement Bonuses	105	7	2	-	-
その他の固定負債	Others	612	625	551	506	500
固定負債合計	Total Fixed Liabilities	3,284	3,173	3,120	2,664	2,485
負債合計	Total Liabilities	18,250	18,491	19,826	18,490	15,710
純資産の部	Net Asset					
株主資本	Shareholders' Equity					
資本金	Capital Stock	14,336	14,336	14,336	14,336	14,336
資本剰余金	Additional Paid-in Capital	15,443	15,443	15,444	11,444	11,444
利益剰余金	Retained Earnings	2,587	2,362	2,103	2,891	3,191
自己株式	Treasury stock	△ 4,916	△ 4,916	△ 4,916	△ 4,916	△ 4,916
株主資本合計	Total Shareholders' Equity	27,451	27,226	26,968	23,756	24,056
評価・換算差額等	Valuation and Translation Differences					
その他有価証券評価差額金	Net Unrealised Holding Gain(Loss) on Securities	1,602	871	853	1,105	279
繰延ヘッジ損益	Deferred Hedge Profit (Loss)	13	5	11	25	67
退職給付に係る調整累計額	Remeasurements of Defined Benefit Plans	73	45	△ 119	△ 9	△ 100
為替換算調整勘定	Foreign Currency Translation Adjustments	△ 95	△ 83	△ 90	△ 78	△ 34
評価・換算差額等合計	Total Valuation and Translation Differences	1,593	838	654	1,042	212
非支配株主持分	Non-controlling interests	81	76	60	38	20
純資産合計	Net Asset	29,127	28,141	27,683	24,838	24,288
負債純資産合計	Total Liabilities, Total Assets	47,377	46,633	47,509	43,328	39,999

連結損益計算書 Consolidated Income Statement

		[百万円(端数切捨)] [Millions of Yen (rounding off fractions)]				
		2018/3	2019/3	2020/3	2021/3	2022/3
売上高	Sales	39,580	39,768	40,805	39,797	38,362
売上原価	Cost of Sales	29,482	29,131	29,771	28,159	26,724
売上総利益	Gross Profit	10,098	10,636	11,033	11,637	11,638
販売費及び一般管理費	Selling, General and Administrative Expenses	8,822	9,113	9,343	9,124	8,955
営業利益	Operating Income	1,276	1,523	1,690	2,513	2,683
営業外収益	Non-Operating Income	187	297	63	77	156
受取利息	Interest Income	11	18	14	17	10
受取配当金	Dividends Received	-	197	14	23	32
持分法による投資利益	Investment Return caused by the Equity Method	67	-	-	-	-
その他	Others	108	81	34	36	113
営業外費用	Non-Operating Expenses	34	49	21	21	45
支払利息	Interest Expenses	5	27	17	15	7
持分法による投資損失	Investment Loss caused by the Equity Method	-	-	-	-	29
その他	Others	29	22	4	5	8
経常利益	Ordinary Income	1,429	1,771	1,731	2,570	2,794
特別利益	Extraordinary Income	655	337	284	175	233
投資有価証券売却益	Gain on Sales of Investments in Securities	-	226	280	175	215
関係会社株式売却益	Gain on Sales of Investment in Subsidiaries	-	-	-	-	17
その他	Others	655	111	3	-	-
特別損失	Extraordinary Loss	609	73	484	100	173
固定資産除却損	Loss on Disposal of Fixed Assets	14	17	48	31	20
投資有価証券評価損	Loss on Valuation of Investment Securities	-	-	361	-	152
投資有価証券売却損	Loss on Sales of Investment Securities	-	-	30	-	-
関係会社株式売却損	Loss on Sales of Investment in Subsidiaries	-	32	-	-	-
減損損失	Impairment Loss	-	11	6	-	-
その他	Others	595	11	37	69	-
税金等調整前当期純利益または純損失(△)	Income Before Income Taxes (Loss)	1,475	2,035	1,531	2,645	2,853
法人税、住民税及び事業税	Income Taxes	874	305	739	828	774
法人税等調整額	Income Tax Adjustment	191	194	△ 107	△ 107	80
非支配株主に帰属する当期純利益または純損失(△)	Profit attributable to Non-controlling interests	19	0	△ 23	△ 19	△ 22
親会社株主に帰属する当期純利益または純損失(△)	Profit attributable to owners of the Company	389	1,535	922	1,943	2,020