

# DATA BOOK

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**The Financial Results FY 2022** as of March 31, 2023

連結主要財務指標 Consolidated Financial Summary

[百万円(端数切捨)]  
[Millions of Yen (rounding off fractions)]

		2019/3	2020/3	2021/3	2022/3	2023/3
<b>営業成績</b>	<b>Operating Results</b>					
売上高	Sales	39,768	40,805	39,797	38,362	42,158
売上総利益	Gross Profit	10,636	11,033	11,637	11,638	12,825
営業利益	Operating Income	1,523	1,690	2,513	2,683	3,920
経常利益	Ordinary Income	1,771	1,731	2,570	2,794	3,957
税金等調整前当期純利益(△損失)	Income(Loss) Before Taxes	2,035	1,531	2,645	2,853	3,400
親会社株主に帰属する当期純利益(△損失)	Profit attributable to owners of the Company	1,535	922	1,943	2,020	2,278
<b>資産状況</b>	<b>Balance Sheet</b>					
総資産	Total Assets	46,633	47,509	43,328	39,999	40,512
流動資産	Current Assets	39,649	41,144	36,561	33,969	35,004
受取手形及び売掛金	Notes Receivable and Accounts Receivable-trade	8,041	8,924	9,385	7,020	11,834
商品及び製品	Merchandise and finished goods	377	600	727	957	1,154
仕掛品	Work in Process	47	32	34	85	60
有形固定資産	Tangible Fixed Assets	2,569	2,246	1,848	1,524	1,359
固定資産	Total Fixed Assets	6,983	6,364	6,766	6,029	5,508
流動負債	Current Liabilities	15,318	16,705	15,825	13,224	13,253
固定負債	Fixed Liabilities	3,173	3,120	2,664	2,485	2,339
非支配株主持分	Non-controlling interests	76	60	38	20	20
純資産	Net Assets	28,141	27,683	24,838	24,288	24,919
従業員数(人)	Number of Employees	1,007	1,009	1,009	962	964

連結貸借対照表 Consolidated Balance Sheet

[百万円(端数切捨)]  
[Millions of Yen (rounding off fractions)]

資産の部	Assets	2019/3	2020/3	2021/3	2022/3	2023/3
<b>流動資産</b>	<b>Current Assets</b>					
現金及び預金	Cash and Cash equivalents	3,105	2,982	3,028	2,858	2,739
関係会社預け金	Deposit paid in affiliates	20,279	20,564	17,117	17,200	14,845
受取手形及び売掛金	Notes and Accounts Receivable-Trade	8,041	8,924	9,385	7,020	11,834
商品及び製品	Merchandise and finished goods	377	600	727	957	1,154
仕掛品	Work in Process	47	32	34	85	60
その他の流動資産	Other Current Assets	7,801	8,042	6,270	5,848	4,374
貸倒引当金	Allowance for Doubtful Receivables	△ 1	△ 2	△ 2	△ 2	△ 3
<b>流動資産合計</b>	<b>Total Current Assets</b>	<b>39,649</b>	<b>41,144</b>	<b>36,561</b>	<b>33,969</b>	<b>35,004</b>
<b>有形固定資産合計</b>	<b>Total Tangible Fixed Assets</b>	<b>2,569</b>	<b>2,246</b>	<b>1,848</b>	<b>1,524</b>	<b>1,359</b>
<b>無形固定資産合計</b>	<b>Total Intangible Assets</b>	<b>563</b>	<b>546</b>	<b>530</b>	<b>463</b>	<b>347</b>
<b>投資その他の資産</b>	<b>Investments and Other Assets</b>					
投資有価証券	Investments in Securities	2,047	1,636	2,875	1,397	1,221
関係会社株式	Stocks of subsidiaries and affiliates	-	-	-	837	805
繰延税金資産	Defferd Tax	981	1,160	710	1,054	1,037
その他の資産	Others	822	774	801	751	737
貸倒引当金	Allowance for Doubtful Receivables	0	0	0	0	0
<b>投資その他の資産合計</b>	<b>Total Investments and Other Assets</b>	<b>3,850</b>	<b>3,571</b>	<b>4,387</b>	<b>4,040</b>	<b>3,801</b>
<b>固定資産合計</b>	<b>Total Fixed Assets</b>	<b>6,983</b>	<b>6,364</b>	<b>6,766</b>	<b>6,029</b>	<b>5,508</b>
<b>資産合計</b>	<b>Total Assets</b>	<b>46,633</b>	<b>47,509</b>	<b>43,328</b>	<b>39,999</b>	<b>40,512</b>
<b>負債の部</b>	<b>Liabilities</b>					
<b>流動負債</b>	<b>Current Liabilities</b>					
支払手形及び買掛金	Notes and Accounts Payable-Trade	3,103	2,717	3,379	1,981	2,988
短期借入金	Short-term Debt	244	364	193	142	100
未払金	Accounts Payable-Others	1,126	1,854	1,853	1,430	1,839
未払法人税等	Income Tax Payable	94	300	199	201	310
その他の流動負債	Others	10,749	11,468	10,199	9,470	8,014
<b>流動負債合計</b>	<b>Total Current Liabilities</b>	<b>15,318</b>	<b>16,705</b>	<b>15,825</b>	<b>13,224</b>	<b>13,253</b>
<b>固定負債</b>	<b>Fixed Liabilities</b>					
退職給付引当金／退職給付に係る負債	Reserve for Employees' Retirement Benefits／Net Defined Bene	2,540	2,566	2,157	1,985	1,812
役員退職慰労引当金	Reserve for Directors' Retirement Bonuses	7	2	-	-	-
その他の固定負債	Others	625	551	506	500	526
<b>固定負債合計</b>	<b>Total Fixed Liabilities</b>	<b>3,173</b>	<b>3,120</b>	<b>2,664</b>	<b>2,485</b>	<b>2,339</b>
<b>負債合計</b>	<b>Total Liabilities</b>	<b>18,491</b>	<b>19,826</b>	<b>18,490</b>	<b>15,710</b>	<b>15,592</b>
<b>純資産の部</b>	<b>Net Asset</b>					
<b>株主資本</b>	<b>Shareholders' Equity</b>					
資本金	Capital Stock	14,336	14,336	14,336	14,336	14,336
資本剰余金	Additional Paid-in Capital	15,443	15,444	11,444	11,444	11,444
利益剰余金	Retained Earnings	2,362	2,103	2,891	3,191	3,594
自己株式	Treasury stock	△ 4,916	△ 4,916	△ 4,916	△ 4,916	△ 4,916
<b>株主資本合計</b>	<b>Total Shareholders' Equity</b>	<b>27,226</b>	<b>26,968</b>	<b>23,756</b>	<b>24,056</b>	<b>24,459</b>
<b>評価・換算差額等</b>	<b>Valuation and Translation Differences</b>					
その他有価証券評価差額金	Net Unrealised Holding Gain(Loss) on Securities	871	853	1,105	279	489
繰延ヘッジ損益	Deferred Hedge Profit (Loss)	5	11	25	67	23
退職給付に係る調整累計額	Remeasurements of Defined Benefit Plans	45	△ 119	△ 9	△ 34	△ 102
為替換算調整勘定	Foreign Currency Translation Adjustments	△ 83	△ 90	△ 78	△ 100	29
<b>評価・換算差額等合計</b>	<b>Total Valuation and Translation Differences</b>	<b>838</b>	<b>654</b>	<b>1,042</b>	<b>212</b>	<b>439</b>
<b>非支配株主持分</b>	<b>Non-controlling interests</b>	<b>76</b>	<b>60</b>	<b>38</b>	<b>20</b>	<b>20</b>
<b>純資産合計</b>	<b>Net Asset</b>	<b>28,141</b>	<b>27,683</b>	<b>24,838</b>	<b>24,288</b>	<b>24,919</b>
<b>負債純資産合計</b>	<b>Total Liabilities, Total Assets</b>	<b>46,633</b>	<b>47,509</b>	<b>43,328</b>	<b>39,999</b>	<b>40,512</b>

連結損益計算書 Consolidated Income Statement

[百万円(端数切捨)]  
[Millions of Yen (rounding off fractions)]

		2019/3	2020/3	2021/3	2022/3	2023/3
売上高	Sales	39,768	40,805	39,797	38,362	42,158
売上原価	Cost of Sales	29,131	29,771	28,159	26,724	29,333
売上総利益	Gross Profit	10,636	11,033	11,637	11,638	12,825
販売費及び一般管理費	Selling, General and Administrative Expenses	9,113	9,343	9,124	8,955	8,904
営業利益	Operating Income	1,523	1,690	2,513	2,683	3,920
営業外収益	Non-Operating Income	297	63	77	156	73
受取利息	Interest Income	18	14	17	10	16
受取配当金	Dividends Received	197	14	23	32	32
その他	Others	81	34	36	113	24
営業外費用	Non-Operating Expenses	49	21	21	45	36
支払利息	Interest Expenses	27	17	15	7	4
持分法による投資損失	Investment Loss caused by the Equity Method	-	-	-	29	12
その他	Others	22	4	5	8	18
経常利益	Ordinary Income	1,771	1,731	2,570	2,794	3,957
特別利益	Extraordinary Income	337	284	175	233	19
投資有価証券売却益	Gain on Sales of Investments in Securities	226	280	175	215	19
関係会社株式売却益	Gain on Sales of Investment in Subsidiaries	-	-	-	17	-
その他	Others	111	3	-	-	-
特別損失	Extraordinary Loss	73	484	100	173	577
固定資産除却損	Loss on Disposal of Fixed Assets	17	48	31	20	30
投資有価証券評価損	Loss on Valuation of Investment Securities	-	361	-	152	404
投資有価証券売却損	Loss on Sales of Investment Securities	-	30	-	-	-
関係会社株式売却損	Loss on Sales of Investment in Subsidiaries	32	-	-	-	-
減損損失	Impairment Loss	11	6	-	-	119
その他	Others	11	37	69	-	23
税金等調整前当期純利益または純損失(△)	Income Before Income Taxes (Loss)	2,035	1,531	2,645	2,853	3,400
法人税、住民税及び事業税	Income Taxes	305	739	828	774	1,124
法人税等調整額	Income Tax Adjustment	194	△ 107	△ 107	80	△ 3
非支配株主に帰属する当期純利益または純損失(△)	Profit attributable to Non-controlling interests	0	△ 23	△ 19	△ 22	0
親会社株主に帰属する当期純利益または純損失(△)	Profit attributable to owners of the Company	1,535	922	1,943	2,020	2,278